



**MEGAWORLD CORPORATION**  
28<sup>th</sup> Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City

**NOTICE OF ANNUAL MEETING OF STOCKHOLDERS**

TO ALL STOCKHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual Meeting of Stockholders of Megaworld Corporation will be held on 17 June 2016, 9:00 a.m. at the Grand Ballroom, Eastwood Richmond Hotel, 17 Orchard Road, Eastwood City, Bagumbayan, Quezon City, Philippines, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of Minutes of the Previous Annual Meeting
4. Annual Report of Management
5. Appointment of External Auditors
6. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
7. Election of Directors
8. Other Matters
9. Adjournment

Stockholders of record as of May 6, 2016 will be entitled to notice of, and to vote at, the Annual Meeting.

We are not soliciting your proxy. However, if you would like to appoint proxies to represent you in the Annual Meeting, you may submit your proxy instruments on or before 03 June 2016 to the Office of the Corporate Secretary, 28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City. Validation of proxies will be held on 07 June 2016, 9:00 a.m. Sample proxy forms are enclosed for your convenience.

Makati City, Philippines, May 23, 2016.

  
**ANNA MICHELLE T. LLOVIDO**  
Corporate Secretary