



107122011001865



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification  
Company Type Stock Corporation

Document Information

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MEGAWORLD CORPORATION

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines
Tels: (632) 867-8826 to 40
www.megaworldcorp.com • E-mail: infodesk@megaworldcorp.com

CERTIFICATION

I, EDWIN B. MAQUINTO, of legal age, Filipino, with office address at the 28th Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines, having been sworn in accordance with law, do hereby state that:

1. I am the Corporate Secretary of MEGAWORLD CORPORATION (the "Corporation"), a corporation duly organized and existing under Philippine laws with business address at the 28th Floor The World Centre, 330 Sen. Gil J. Puyat Avenue, Makati City, Philippines;

2. I hereby certify that the diskette accompanying the General Information Sheet of the Corporation filed with the Securities and Exchange Commission on the date hereunder contains the exact data stated in the hard copies of the General Information Sheet.

12 JUL 2011

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_\_ 2011 at Makati City, Philippines.

PASIG CITY

EDWIN B. MAQUINTO
Corporate Secretary

12 JUL 2011

PASIG CITY

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ at Makati City, Philippines, affiant exhibiting to me his Community Tax Certificate No. 20137189 issued on 14 February 2011 at Quezon City, Philippines, and Driver's License No. N13-79-008188 expiring on 7 May 2011.

Doc. No. 318
Page No. 64
Book No.
Series of 2011.

ATTY. RAMON L. CARPIO
NOTARY PUBLIC

Until December 31, 2012
Roll No. 22,172 TIN 106-918-897
IBP No. 839560 MCLE No. 111 - 1001306
PTR No. 6515333 Issued on Jan. 3, 2011 at Pasig City



GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2011

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

|   |   |  |
|---|---|--|
| <b>CORPORATE NAME:</b><br>MEGAWORLD CORPORATION   |   | <b>DATE REGISTERED:</b><br><br>8/24/1989   |
| <b>BUSINESS/TRADE NAME:</b><br>MEGAWORLD CORPORATION  |   | <b>FISCAL YEAR END:</b><br>December 31   |
| <b>SEC REGISTRATION NUMBER:</b><br><br>167423   |   | <b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b><br>320-000-477-103                           |
| <b>DATE OF ANNUAL MEETING PER BY-LAWS:</b><br><br>3rd Friday of June  |   | <b>WEBSITE/URL ADDRESS:</b><br>www.megaworldcorp.com   |
| <b>ACTUAL DATE OF ANNUAL MEETING:</b><br><br>June 17, 2011  |   | <b>E-MAIL ADDRESS:</b><br><a href="mailto:legal@megaworldcorp.com">legal@megaworldcorp.com</a> |
| <b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b><br><br>28/F The World Centre, 330 Sen. Gil Puyat Ave. Makati City |   | <b>FAX NO:c/o</b> 8678019  |
| <b>COMPLETE BUSINESS ADDRESS:</b><br><br>28/F The World Centre, 330 Sen. Gil Puyat Ave. Makati City         |   | <b>TELEPHONE NUMBER(S):</b><br><br>8678826 to 40   |
| <b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b><br>PUNONGBAYAN & ARAULLO - DALISAY B. DUQUE      |   | <b>SEC ACCREDITATION NUMBER (if applicable):</b> 0013-AR-1                                     |
| <b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b><br><br>Holding Company                       | <b>INDUSTRY CLASSIFICATION:</b><br><br>N.A. | <b>GEOGRAPHICAL CODE:</b><br><br>N.A.  |

===== INTERCOMPANY AFFILIATIONS =====

| <b>PARENT COMPANY</b>                        | <b>SEC REGISTRATION NO.</b> | <b>ADDRESS</b>                                       |
|--|-----------------------------|--|
| N.A.   | N.A.                        | N.A.   |
| <b>SUBSIDIARIES</b>                          | <b>SEC REGISTRATION NO.</b> | <b>ADDRESS</b>                                       |
| MEGAWORLD LAND, INC.                         | AS-094-4733                 | Unit 103. G/F ICITE Bldg., Eastwood City, Q.C.       |
| PRESTIGE HOTELS & RESORTS, INC.              | A1999-00203                 | The Richmond Plaza, San Miguel Ave., Ortigas Center  |
| MACTAN OCEANVIEW PROPERTIES & HOLDINGS, INC. | C-1996-0211                 | ACO Complex, Archbishop Reyes Ave., Cebu City        |
| MEGAWORLD CAYMAN ISLANDS, INC.               | AS75706                     | Ugland House, South Church St., Grand Cayman Islands |
| <b>NEXT PAGE-----</b>                        |                             |  |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

| <b>PARENT COMPANY REG. NO.</b> | <b>COMPANY NAME AND ADDRESS</b>  |
|--------------------------------|--|
| N.A.                           | N.A.   |
|                                |  |
| <b>SUBSIDIARIES REG. NO.</b>   | <b>COMPANY NAME AND ADDRESS</b>  |
| IBC500853/CAP.291              | RICHMONDE HOTEL GROUP INTERNATIONAL<br>Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands                    |
| A1999-17031                    | EASTWOOD CYBER ONE CORPORATION<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                                      |
| A2002-01952                    | FORBES TOWN PROPERTIES AND HOLDINGS, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                           |
| CS2003-22370                   | MEGAWORLD NEWPORT PROPERTY HOLDINGS, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                           |
| CS2006-02082                   | TOWNSQUARE DEVELOPMENT, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City  |
| CS2006-12883                   | OCEANTOWN PROPERTIES, INC.<br>20/F IBM Plaza Bldg., #8 Eastwood Ave. Eastwood City CyberPark Bagumbayan Q.C.                         |
| A1996-10846                    | MEGAWORLD-DAEWOO CORPORATION<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City  |
| CS-2005-15222                  | MEGAWORLD CENTRAL PROPERTIES, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                                  |
| CS2007-06432                   | MEGAWORLD RESORT ESTATES, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                                      |
| A2002-205048                   | PHILIPPINE INTERNATIONAL PROPERTIES, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                           |
| AS095-2739                     | MEGAWORLD GLOBUS ASIA, INC.<br>G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila   |
| A1996-5030                     | PIEDMONT PROPERTY VENTURES, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                                    |
| A1996-04647                    | STREAMWOOD PROPERTY, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City   |
| A1996-4690                     | STONEHAVEN LAND, INC.<br>28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City   |
| AS094-6430                     | EMPIRE EAST LAND HOLDINGS, INC.<br>21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City                                       |
| A199720806                     | SUNTRUST PROPERTIES, INC.<br>G/F One World Square Bldg., No.2 Upper McKinley Hill, McKinley Town Center, Fort Bonifacio, Taguig City |
| <b>ASSOCIATES REG. NO.</b>     | <b>COMPANY NAME AND ADDRESS</b>  |
| 10683                          | SUNTRUST HOME DEVELOPERS, INC.<br>6/ F The World Centre 330 Sen. Gil Puyat Avenue, Makati City                                       |
| CS-2005-13905                  | PALM TREE HOLDINGS AND DEVELOPMENT CORPORATION<br>Penthouse Paseo Center Bldg. 8757 Paseo de Roxas, Makati City                      |
| A1996-5656                     | GILMORE PROPERTY MARKETING ASSOCIATES, INC.<br>21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City                         |
| CS2003-42649                   | TRAVELLERS INTERNATIONAL HOTEL GROUP, INC.<br>5/F One Corporate Plaza Bldg., 100 Andrews Avenue, Newport, Pasay City                 |
| CR-203232                      | ALLIANCE GLOBAL PROPERTIES, LTD.<br>Marquee Place, Suite 300, 430 West Bay P.O. Box 32052, Grand Cayman KY1-1201<br>Cayman Islands   |
|                                | NOTHING FOLLOWS-----   |

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: MEGAWORLD CORPORATION**

**CAPITAL STRUCTURE (AS OF MAY 31, 2011)**

**AUTHORIZED CAPITAL STOCK**

|              | TYPE OF SHARES * | NUMBER OF SHARES      | PAR/STATED VALUE | AMOUNT (Php)<br>(No. of shares X Par/Stated Value) |
|--------------|------------------|-----------------------|------------------|--|
|              | COMMON           | 30,140,000,000        | 1.00             | 30,140,000,000.00                                  |
|              | PREFERRED        | 6,000,000,000         | 0.01             | 60,000,000.00                                      |
| <b>TOTAL</b> |                  | <b>36,140,000,000</b> | <b>TOTAL P</b>   | <b>30,200,000,000.00</b>                           |

**SUBSCRIBED CAPITAL**

| FILIPINO     | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES      | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php)             | % OF OWNERSHIP |
|--------------|----------------------|------------------|-----------------------|--|------------------|--------------------------|----------------|
|              | 2,861                | Common           | 21,011,785,126        |  | 1.00             | 21,011,785,126           | 85.38%         |
|              | 1                    | Preferred        | 6,000,000,000         |  | 0.01             | 60,000,000.00            |                |
|              |                      | Treasury         | 131,420,000           |  | 1.00             | 131,420,000.00           |                |
| <b>TOTAL</b> |                      |                  | <b>27,143,205,126</b> | <b>TOTAL</b>                                   | <b>TOTAL P</b>   | <b>21,203,205,126.00</b> |                |

| FOREIGN (INDICATE BY NATIONALITY)     | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php)            | % OF OWNERSHIP           |                |
|---------------------------------------|----------------------|------------------|------------------|--|------------------|-------------------------|--------------------------|----------------|
|                                       | 39                   | Common           | 4,625,998,500    |  | 1.00             | 4,625,998,500           | 14.62%                   |                |
| <b>Percentage of Foreign Equity :</b> |                      |                  | <b>TOTAL</b>     | <b>TOTAL</b>                                   | <b>TOTAL P</b>   | <b>4,625,998,500.00</b> |                          |                |
| <b>TOTAL SUBSCRIBED</b>               |                      |                  |                  |  |                  | <b>P</b>                | <b>25,829,203,626.00</b> | <b>100.00%</b> |

**PAID-UP CAPITAL**

| FILIPINO     | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES      | PAR/STATED VALUE | AMOUNT (Php)      | % OF OWNERSHIP           |
|--------------|----------------------|------------------|-----------------------|------------------|-------------------|--------------------------|
|              | 2,861                | Common           | 21,011,785,126        | 1.00             | 21,011,785,126.00 |                          |
|              | 1                    | Preferred        | 6,000,000,000         | 0.01             | 60,000,000.00     |                          |
|              |                      | Treasury         | 131,420,000           | 1.00             | 131,420,000.00    | 85.38%                   |
| <b>TOTAL</b> |                      |                  | <b>27,143,205,126</b> | <b>TOTAL</b>     | <b>P</b>          | <b>21,203,205,126.00</b> |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES     | PAR/STATED VALUE | AMOUNT (Php)  | % OF OWNERSHIP          |                          |                |
|-----------------------------------|----------------------|------------------|----------------------|------------------|---------------|-------------------------|--------------------------|----------------|
|                                   | 39                   | Common           | 4,625,998,500        | 1.00             | 4,625,998,500 | 14.62%                  |                          |                |
| <b>TOTAL</b>                      |                      |                  | <b>4,625,998,500</b> | <b>TOTAL</b>     | <b>P</b>      | <b>4,625,998,500.00</b> |                          |                |
| <b>TOTAL PAID-UP</b>              |                      |                  |                      |                  |               | <b>P</b>                | <b>25,829,203,626.00</b> | <b>100.00%</b> |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: MEGAWORLD CORPORATION**

**DIRECTORS / OFFICERS (EFFECTIVE JUNE 17, 2011)**

| NAME, NATIONALITY AND<br>CURRENT RESIDENTIAL ADDRESS   | INC'R | BOARD | STOCK<br>HOLDE<br>R | OFFICER  | EXEC.<br>COMM. | TAX IDENTIFICATION NO.<br>(TIN) FOR FILIPINOS or<br>PASSPORT NO. FOR<br>FOREIGNERS |
|--|-------|-------|---------------------|--|----------------|--|
| 1. ANDREW L. TAN - Filipino<br>11 Abueva St., Corinthian Gardens, Quezon City  | Y     | C     | Y                   | President                                      | A/M            | 125-960-003  |
| 2. MIGUEL B. VARELA - Filipino<br>126 Cordillera St., Sta. Mesa Heights, Q.C.  | N     | I     | Y                   | N.A.   | M              | 108-673-290  |
| 3. GERARDO C. GARCIA - Filipino<br>3266 Supa St., United Parañaque 2, Parañaque City   | N     | I     | Y                   | N.A.   | N/M<br>C/M-A/C | 110-183-659  |
| 4. KATHERINE L. TAN - Filipino<br>11 Abueva St., Corinthian Gardens, Quezon City   | Y     | M     | Y                   | N.A.   | N.A.           | 137-599-459  |
| 5. ENRIQUE SANTOS L. SY - Filipino<br>Unit 166 Sherwood Hts., Jerusalem St., Multinational<br>Village, Makati City                         | N     | M     | Y                   | N.A.   | N/C            | 125-960-296  |
| 6. KINGSON U. SIAN - Filipino<br>1803 Horizon Condo., Ortigas Center, Pasig City   | N     | M     | Y                   | SVP /Exec.<br>Director                         | C/C            | 184-608-473  |
| 7. ROBERTO S. GUEVARA - Filipino<br>10 Brazil St., Loyola Grand Villas, Quezon City  | N     | I     | Y                   | N.A.   | N/M<br>A/M-C/M | 102-051-538  |
| 8. LOURDES G. CLEMENTE - Filipino<br>19N Tower I Paseo Parkview Condominium, Salcedo<br>Village, Makati City                               | N     | N.A.  | Y                   | SEVP-Finance<br>& Admin.                       | N.A.           | 106-893-930  |
| 9. PHILIPPS C. CANDO - Filipino<br>Lot 3 Blk. 1 St. George St., Sacred Heart Vill.,<br>Novaliches, Q.C.                                    | N     | N.A.  | N                   | FVP-Operations                                 | N.A.           | 130-725-474  |
| 10. FRANCISCO C. CANUTO - Filipino<br>32 Scout Rallos St., Diliman, Quezon City  | N     | N.A.  | Y                   | SVP and<br>Treasurer                           | N.A.           | 102-956-483  |
| 11. MONICA T. SALOMON - Filipino<br>108 Ambassador Hills, Mathew St., Multinational<br>Village, Parañaque City                             | N     | N.A.  | N                   | FVP-Corporate<br>Management                    | N.A.           | 182-240-560  |
| 12. GARRY V. DE GUZMAN - Filipino<br>962 Camia St., Phase 7, Gatchalian Subd., Las Piñas<br>City   | N     | N.A.  | N                   | FVP-Legal<br>Affairs                           | N.A.           | 186-076-649  |
| 13. KIMBERLY HAZEL A. STA. MARIA<br>Lot 29 Blk. 4 Aspen St., Spring Heights Phase I,<br>Filinvest II, Bagong Silangan, Capitol Hills, Q.C. | N     | N.A.  | N                   | AVP-Corp. Comm.<br>And Advertising<br>Division | N.A.           | 238-845-329  |
| 14. EDWIN B. MAQUINTO - Filipino<br>Unit 41-C Little Baguio Gardens, RJ Fernandez St.,<br>San Juan, Metro Manila                           | N     | N.A.  | N                   | Corporate<br>Secretary                         | N.A.           | 121-424-847  |
| 15. ROLANDO D. SIATELA - Filipino<br>Laguna Bel Air, Sta. Rosa, Laguna   | N     | N.A.  | N                   | Asst. Corporate<br>Secretary                   | N.A.           | 121-475-619  |

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: MEGAWORLD CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS: 2,900 (common)**      **NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: 2,580**

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P90,018,634,729**

**STOCKHOLDER'S INFORMATION (AS OF APRIL 30, 2011)**

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                            |                          |                 | AMOUNT PAID (PhP)        | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------------------|----------------------------|--------------------------|-----------------|--------------------------|---|
|  | TYPE              | NUMBER                     | AMOUNT (PhP)             | % OF OWNER-SHIP |                          |   |
| 1. ALLIANCE GLOBAL GROUP, INC.<br>Filipino<br>20/F IBM Plaza Bldg., Eastwood City, Bagumbayan, Q.C.                  | Common            | 8,479,831,663.00           | 8,479,831,663.00         | 26.803%         | 8,479,831,663.00         | 003-831-302   |
|  | Preferred         | 6,000,000,000              | 60,000,000.00            | 18.965%         | 60,000,000.00            |   |
|  | <b>TOTAL</b>      | <b>14,479,831,663</b>      | <b>8,539,831,663.00</b>  | <b>45.768%</b>  | <b>8,539,831,663.00</b>  |   |
| 3. PCD NOMINEE CORPORATION<br>Non-Filipino<br>G/F MKSE Bldg., 6767 Ayala Avenue, Makati City                         | Common            | 5,752,916,787              | 5,752,916,787            | 18.184%         | 5,752,916,787.00         | 004-710-690-000   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>5,752,916,787</b>       | <b>5,752,916,787</b>     |                 |                          |   |
| 2. NEW TOWN LAND PARTNERS, INC.<br>Filipino<br>6/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City          | Common            | 5,182,179,590              | 5,182,179,590            | 16.380%         | 5,182,179,590.00         | 005-620-164   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>5,182,179,590</b>       | <b>5,182,179,590.00</b>  |                 |                          |   |
| 4. PCD NOMINEE CORPORATION<br>Filipino<br>G/F MKSE Bldg., 6767 Ayala Avenue, Makati City                             | Common            | 4,333,749,361 <sup>1</sup> | 4,333,749,361            | 13.698%         | 4,333,749,361.00         | 004-710-690-000   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>4,333,749,361</b>       | <b>4,333,749,361</b>     |                 |                          |   |
| 5. FIRST CENTRO, INC.<br>Filipino<br>20 <sup>th</sup> Floor, IBM Plaza Bldg. Eastwood City Bagumbayan, Q.C.          | Common            | 873,012,500                | 873,012,500              | 2.759%          | 873,012,500.00           | 003-978-174   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>873,012,500</b>         | <b>873,012,500</b>       |                 |                          |   |
| 6. RICHMONDE HOTEL GROUP, INT'L.<br>Filipino<br>P.O. Box 957 Offshore Inc. Centre, Road Town, Tortola BVI            | Common            | 420,000,000                | 420,000,000.00           | 1.328%          | 420,000,000.00           | N/A   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>420,000,000</b>         | <b>420,000,000.00</b>    |                 |                          |   |
| 7. FORBES TOWN PROP. HOLDINGS, INC.<br>Filipino<br>28th Floor The World Centre, 330 Sen. Gil Puyat Ave., Makati City | Common            | 143,000,000                | 143,000,000.00           | 0.452%          | 143,000,000.00           | 223-075-109   |
|  |                   |                            |                          |                 |                          |   |
|  | <b>TOTAL</b>      | <b>143,000,000</b>         | <b>143,000,000.00</b>    |                 |                          |   |
| <b>TOTAL SUBSCRIBED CAPITAL</b>  | <b>TOTAL</b>      | <b>31,184,689,901</b>      | <b>25,244,689,901.00</b> | <b>98.568%</b>  | <b>25,244,689,901.00</b> |   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                            |                          |                 |                          |   |

<sup>1</sup> This excludes 767,685,000 shares beneficially owned by First Centro, Inc. and 65,330,263 shares beneficially owned by Gilmore Property Marketing Associate, Incorporated.

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME: MEGAWORLD CORPORATION</b>  |                   |                    |  |                        |                       |  |
|---|-------------------|--------------------|--|------------------------|-----------------------|--|
| TOTAL NUMBER OF STOCKHOLDERS: <b>2,900 (common)</b>   |                   |                    | NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: <b>2,580</b> |                        |                       |  |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: <b>90,018,634,729</b>  |                   |                    |  |                        |                       |  |
| <b>STOCKHOLDER'S INFORMATION (AS OF APRIL 30, 2011)</b>   |                   |                    |  |                        |                       |  |
| NAME, NATIONALITY AND<br>CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                    |  |                        | AMOUNT PAID<br>(PhP)  | TAX<br>IDENTIFICATION<br>NO. (TIN) FOR<br>FILIPINOS or<br>PASSPORT NO.<br>FOR FOREIGNERS |
|   | TYPE              | NUMBER             | AMOUNT<br>(PhP)  | % OF<br>OWNER-<br>SHIP |                       |  |
| 8. GILMORE PROP. MKTG. ASSO. INC.<br>Filipino<br>21/F The World Centre, 330 Sen. Gil Puyat<br>Avenue, Makati City   | Common            | 117,024,754        | 117,024,754.00   | 0.370%                 | 117,024,754.00        | 005-039-236  |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>117,024,754</b> | <b>117,024,754.00</b>  |                        |                       |  |
| 9. ANDREW L. TAN<br>Filipino<br>11 Abueva St., Corinthian Gardens, Quezon City  | Common            | 100,000,000        | 100,000,000.00   | 0.316%                 | 100,000,000.00        | 125-960-003  |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>100,000,000</b> | <b>100,000,000.00</b>  |                        |                       |  |
| 10. CYGNET DEV. CORP.<br>Filipino<br>11 Abueva St., Corinthian Gardens, Quezon City   | Common            | 20,000,000         | 20,000,000.00  | 0.063%                 | 20,000,000.00         |  |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>20,000,000</b>  | <b>20,000,000.00</b>   |                        |                       |  |
| 11. Rivercrest Realty Corporation   | Common            | 10,000,000         | 10,000,000.00  | 0.032%                 | 10,000,000.00         |  |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>10,000,000</b>  | <b>10,000,000.00</b>   |                        |                       |  |
| ALFONSO U. LIM &/or ALFIE THOMAS C. LIM   | Common            | 10,000,000         | 10,000,000.00  | 0.032%                 | 10,000,000.00         |  |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>10,000,000</b>  | <b>10,000,000.00</b>   |                        |                       |  |
| 12 VALENTIN T. KHOE<br>Filipino<br>27 11th St., New Manila, Quezon City   | Common            | 9,156,360          | 9,156,360.00   | 0.029%                 | 9,156,360.00          | N.A.   |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>9,156,360</b>   | <b>9,156,360.00</b>  |                        |                       |  |
| 13 SIMON LEE SUI-HEE<br>Austrian<br>78 The Avenue, Nedlands Western Australia<br>6009   | Common            | 8,845,200          | 8,845,200.00   | 0.028%                 | 8,845,200.00          | N.A.   |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>8,845,200</b>   | <b>8,845,200.00</b>  |                        |                       |  |
| 14 OCBC Sec. Phils FAO: S.Tanchan<br>Filipino<br>Unit 2502-A Phil. Stock Exchange Centre, Pasig<br>City   | Common            | 7,371,000          | 7,371,000.00   | 0.023%                 | 7,371,000.00          | N.A.   |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>7,371,000</b>   | <b>7,371,000.00</b>  |                        |                       |  |
| 15 LUISA CO LI<br>Filipino<br>627 Madrid Street, Binondo Manila   | Common            | 5,525,697          | 5,525,697.00   | 0.017%                 | 5,525,697.00          | N.A.   |
|   |                   |                    |  |                        |                       |  |
|   | <b>TOTAL</b>      | <b>5,525,697</b>   | <b>5,525,697.00</b>  |                        |                       |  |
| <b>TOTAL SUBSCRIBED CAPITAL</b>   | <b>TOTAL</b>      | <b>287,923,011</b> | <b>287,923,011.00</b>  | <b>0.910%</b>          | <b>287,923,011.00</b> |  |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS  |                   |                    |  |                        |                       |  |
| <p>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</p> |                   |                    |  |                        |                       |  |



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME: MEGAWORLD CORPORATION</b>   |                   |   |                          |                     |                          |  |
|--|-------------------|---|--------------------------|---------------------|--------------------------|--|
| TOTAL NUMBER OF STOCKHOLDERS: <b>2,900 (common)</b>  |                   | NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: 2,580 |                          |                     |                          |  |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: <b>90,018,634,729</b>   |                   |   |                          |                     |                          |  |
| <b>STOCKHOLDER'S INFORMATION (AS OF APRIL 30, 2011)</b>  |                   |   |                          |                     |                          |  |
| NAME, NATIONALITY AND<br>CURRENT RESIDENTIAL ADDRESS   | SHARES SUBSCRIBED |   |                          |                     | AMOUNT PAID<br>(PhP)     | TAX<br>IDENTIFICATION NO. (TIN)<br>FOR FILIPINOS<br>or PASSPORT<br>NO. FOR<br>FOREIGNERS |
|  | TYPE              | NUMBER  | AMOUNT<br>(PhP)          | % OF OWNER-<br>SHIP |                          |  |
| 16. EVANGELINE ABDULLAH<br><br>Filipino<br><br>c/o 27/F The World Centre 330 Sen. Gil Puyat Ave, Makati City   | Common            | 5,400,000   | 5,400,000.00             | 0.017%              | 5,400,000.00             | N.A.   |
|  |                   |   |                          |                     |                          |  |
|  | <b>TOTAL</b>      | <b>5,400,000</b>  | <b>5,400,000.00</b>      |                     |                          |  |
| 17. JASPER KARL TACHAN ONG<br><br>Filipino<br><br>P.O. Box 154 Cebu City   | Common            | 5,370,300   | 5,370,300.00             | 0.017%              | 5,370,300.00             | N.A.   |
|  |                   |   |                          |                     |                          |  |
|  | <b>TOTAL</b>      | <b>5,370,300</b>  | <b>5,370,300.00</b>      |                     |                          |  |
| 18. WINSTON S. CO<br><br>Chinese<br><br>23 Lopez Jaena, Ayala Heights Village, Old Balara, Quezon City   | Common            | 5,180,760   | 5,180,760.00             | 0.016%              | 5,180,760.00             | 126-339-464  |
|  |                   |   |                          |                     |                          |  |
|  | <b>TOTAL</b>      | <b>5,180,760</b>  | <b>5,180,760.00</b>      |                     |                          |  |
| 19. KENG LEE CHUA<br><br>Filipino<br><br>35 Don Madrigal Ave. Corinthian Gardens, Quezon City  | Common            | 4,721,477   | 4,721,477.00             | 0.015%              | 4,721,477.00             | N.A.   |
|  |                   |   |                          |                     |                          |  |
|  | <b>TOTAL</b>      | <b>4,721,477</b>  | <b>4,721,477.00</b>      |                     |                          |  |
| 20. LUIS ANG and/or TERESA W. ANG<br><br>Filipino<br><br>1333 Caballero St., Dasmarinas Village, Makati City   | Common            | 3,785,532   | 3,785,532.00             | 0.012%              | 3,785,532.00             | N.A.   |
|  |                   |   |                          |                     |                          |  |
|  | <b>TOTAL</b>      | <b>3,785,532</b>  | <b>3,785,532.00</b>      |                     |                          |  |
| 21 OTHERS  | Common            | 140,712,645   | 140,712,645.00           | 0.445%              | 140,712,645.00           | N.A.   |
|  |                   |   |                          |                     |                          |  |
| <b>SUB-TOTAL SUBSCRIBED CAPITAL</b>  | Common            | <b>165,170,714</b>  | <b>165,170,714.00</b>    | 0.522%              | 165,170,714.00           |  |
| <b>GRAND TOTAL SUBSCRIBED CAPITAL</b>  | <b>TOTAL</b>      | <b>31,637,783,626</b>                                     | <b>25,697,783,626.00</b> | <b>100%</b>         | <b>25,697,783,626.00</b> |  |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |   |                          |                     | <b>25,697,783,626.00</b> |  |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |   |                          |                     |                          |  |
| <p><i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i></p> |                   |   |                          |                     |                          |  |

GENERAL INFORMATION SHEET  
STOCK CORPORATION

| =====PLEASE PRINT LEGIBLY=====   |   |   |  |
|--|---|---|--|
| <b>CORPORATE NAME: MEGAWORLD CORPORATION</b>   |   |   |  |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>                                       | <b>AMOUNT (PhP)</b>                           | <b>DATE OF BOARD RESOLUTION</b>                       |  |
| 1.1 STOCKS   | N.A.  | N.A.  |  |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)  | N.A.  | N.A.  |  |
| 1.3 LOANS/ CREDITS/ ADVANCES   | N.A.  | N.A.  |  |
| 1.4 GOVERNMENT TREASURY BILLS  | N.A.  | N.A.  |  |
| 1.5 OTHERS   | N.A.  | N.A.  |  |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b> | <b>DATE OF BOARD RESOLUTION</b>               | <b>DATE OF STOCKHOLDERS RATIFICATION</b>              |  |
| N.A.   |   |   |  |
| <b>3. TREASURY SHARES</b>  | <b>NO. OF SHARES</b>                          | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>         |  |
|  | 131,420,000                                   | 0.51%   |  |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: N.A.</b>          |   |   |  |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: 487,717,889</b>                      |   |   |  |
| <b>TYPE OF DIVIDEND</b>  | <b>AMOUNT (PhP)</b>                           | <b>DATE DECLARED</b>                                  |  |
| 5.1 CASH   | 487,717,889.00                                | 5/18/2010   |  |
| 5.2 STOCK  | N.A.  | N.A.  |  |
| 5.3 PROPERTY   | N.A.  | N.A.  |  |
| <b>TOTAL</b>   |   |   |  |
| <b>6. ADDITIONAL SHARES ISSUED (YEAR 2011)</b>   |   |   |  |
| <b>DATE</b>  | <b>NO. OF SHARES</b>                          | <b>AMOUNT</b>   |  |
|  | N.A.  | N.A.  |  |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                               |   |   |  |
| <b>NAME OF AGENCY:</b>   | SEC   | B S P   | I C                                      |
| <b>TYPE OF LICENSE/REGN.</b>   | N.A.  | N.A.  | N.A.                                     |
| <b>DATE ISSUED:</b>  | N.A.  | N.A.  | N.A.                                     |
| <b>DATE STARTED OPERATIONS:</b>  | N.A.  | N.A.  | N.A.                                     |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b><br>180,000   | <b>TOTAL NO. OF MANAGERS/OFFICERS:</b><br>265 | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES:</b><br>660 | <b>TOTAL MANPOWER COMPLEMENT:</b><br>925 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

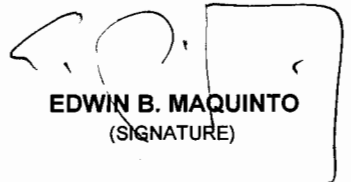
**EDWIN B. MAQUINTO,**  
(NAME)

Corporate Secretary of **MEGAWORLD CORPORATION**  
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.


DONE THIS 12 JUL 2011 2011 IN MAKATI CITY  
**PASIG CITY**

  
**EDWIN B. MAQUINTO**  
(SIGNATURE)

**12 JUL 2011 PASIG CITY**

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ at Makati City, Philippines, affiant exhibiting to me his Community Tax Certificate No. 20137189 issued on 14 February 2011 at Quezon City, Philippines, and Driver's License No. N13-79-008188 expiring on 7 May 2011.

DOC. NO: 319  
PAGE NO. 04  
BOOK NO. 021  
SERIES OF 2011 :

  
**MARY ANTONI L. CARPIO**  
NOTARY PUBLIC  
Until December 31, 2012  
Roll No. 23171 - TOL 406 918-897  
ABP No. 839560 MCLE No. III - 10044306  
PTR No. 6515333 Issued on Jan. 3, 2011 at Pasig City